

**PERSONAL INFORMATION**

TAX YEAR \_\_\_\_\_

YOUR NAME \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

MAILING ADDRESS \_\_\_\_\_ STREET (PHYSICAL) ADDRESS (IF DIFFERENT) \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

COUNTY \_\_\_\_\_ SCHOOL DISTRICT \_\_\_\_\_

HOME PHONE \_\_\_\_\_ WORK PHONE \_\_\_\_\_

EMPLOYER \_\_\_\_\_ OCCUPATION \_\_\_\_\_

SOCIAL SECURITY NUMBER \_\_\_\_\_

EMAIL ADDRESS \_\_\_\_\_

SPOUSE'S NAME \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

MAILING ADDRESS (IF DIFFERENT THAN ABOVE) \_\_\_\_\_

CITY, STATE, ZIP (IF DIFFERENT THAN ABOVE) \_\_\_\_\_

COUNTY(IF DIFFERENT) \_\_\_\_\_ SCHOOL DISTRICT (IF DIFFERENT) \_\_\_\_\_

HOME PHONE (IF DIFFERENT) \_\_\_\_\_ WORK PHONE \_\_\_\_\_

SPOUSE'S EMPLOYER \_\_\_\_\_ SPOUSE'S OCCUPATION \_\_\_\_\_

SPOUSE'S SOCIAL SECURITY NUMBER \_\_\_\_\_ EMAIL ADDRESS \_\_\_\_\_

**FILING STATUS LAST YEAR:**

- SINGLE ..... \_\_\_\_\_
- MARRIED FILING JOINT..... \_\_\_\_\_
- MARRIED FILING SEPARATE..... \_\_\_\_\_
- HEAD OF HOUSEHOLD..... \_\_\_\_\_
- QUALIFYING WIDOW(ER) WITH DEPENDENT CHILD .... \_\_\_\_\_

**ON DECEMBER 31, I WAS:**

- SINGLE..... \_\_\_\_\_
- SEPARATED OR DIVORCED..... \_\_\_\_\_
- WIDOWED..... \_\_\_\_\_
- MARRIED..... \_\_\_\_\_

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